Alberta Health Care and Social Assistance Industry Profile 2020



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Overview

The 2020 Industry Profile for the Health Care and Social Assistance industry provides statistics and trends in the labour market for this sector in Alberta. Topics include employment, unemployment, number of businesses, occupation, wages and demographics. All statistics provided are 12-month averages for the year. The statistics are from Statistics Canada's Labour Force Survey and the Alberta Wage and Salary Survey.

The Health Care and Social Assistance industry¹ in Alberta includes establishments such as:

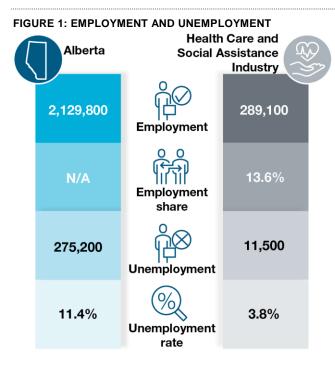
- · hospitals, nursing and residential care facilities and out-patient care centres
- offices of health practitioners (e.g. dentists, doctors, optometrists and chiropractors)
- medical and diagnostic laboratories
- home health care services
- ambulance services
- social assistance services (e.g. for children, youth, the elderly, families)
- · community food, housing, emergency and relief services
- vocational rehabilitation services
- · daycare services

For more information, please see <u>Statistics Canada North American Industry Classifications System (NAICS) Canada 2017</u> for descriptions of industries.

¹ North American Industry Classification System (NAICS) 2012 major group 62

Section A: Business Environment

1. Employment and Unemployment



Data Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01 (formerly CANSIM 282-0008), 2020 Note: N/A denotes not applicable. Employment share is obtained by dividing the number of employment in this industry by total employment in Alberta.

For more information on employment numbers or for a historical comparison, please go to <u>Labour Force Statistics</u> or <u>Statistics</u> <u>Canada</u>.

2. Industry Growth

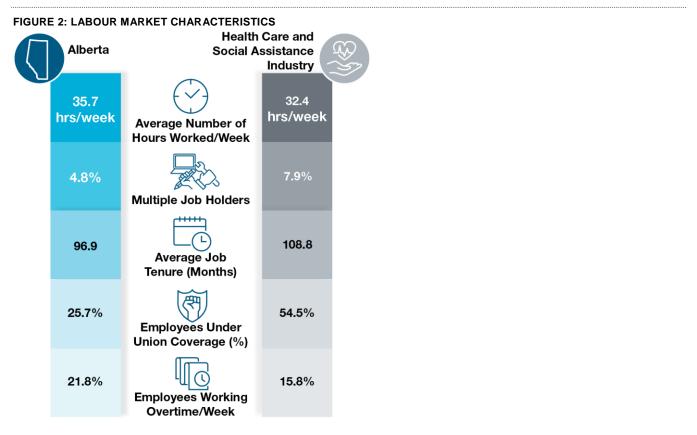
- The Health Care and Social Assistance industry accounted for 13.6% of total employment in Alberta in 2020, a 1.1 percentage point decline from 2019.
- Employment in this industry is expected to increase at an average rate of 3.4% from 2020 to 2023.2
- The industry is expected to account for 12.8% of total employment in Alberta in 2021.
- The above projections were completed prior to the economic decline associated with the COVID-19 pandemic and therefore may not capture economic conditions in the short term. However, the projections are expected to reflect long-term employment trends.

² Alberta Modified Canadian Occupational Projection System (COPS) Outlook 2019 – 2023, Industry Employment Outlook

3. Facts, Trends and Outlook

According to Statistics Canada's National Economic Accounts, the Health Care and Social Assistance industry accounted for approximately 5.8% of Alberta's Gross Domestic Product (GDP) in 2020, up from 5.4% in 2010. Between 2010 and 2020 this industry's contribution to Alberta's total employment increased from 10.6% to 13.6%.

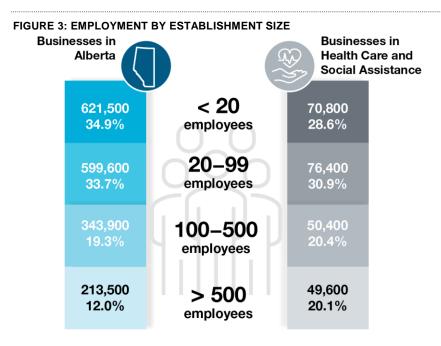
Total employment in the Health Care and Social Assistance industry (the total number of employees and self-employed people 15 years and over) in 2020 was 1.3% higher than its level in 2019. Over the last 10 years, from 2010 to 2020, employment in this industry increased by 73,900 or 34.3%. There were 289,100 people employed in the industry in 2020, of whom 75.4% were full-time and 24.6% were part-time.



Data Source: Statistics Canada, Labour Force Survey, CANSIM Tables 14-10-0037-01 (formerly: CANSIM 282-0022), 14-10-0044-01 (formerly CANSIM 282-0031), 14-10-0055-01 (formerly CANSIM 282-0042), 14-10-0070-01 (formerly CANSIM 282-0078) and 14-10-0076-01 (formerly CANSIM 282-0084), 2020

Note: The percentage of multiple jobholders is obtained by dividing the number of multiple jobholders by total employment. This calculation method also applies to the percentage of employees under union coverage and the percentage of employees working overtime per week.

4. Size of Businesses in Alberta, by industry

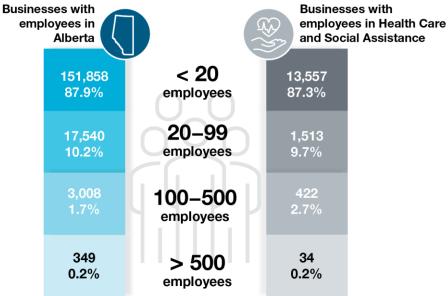


Data Source: Statistics Canada. Table: 14-10-0068-01 (formerly CANSIM 282-0076), 2020

*Percentages may not add up to 100 due to rounding

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

FIGURE 4: CANADIAN BUSINESS COUNTS, WITH EMPLOYEES



Data Source: Statistics Canada. Table: 33-10-0304-01, 2020.

*Percentages may not add up to 100 due to rounding

Employment by establishment size is based on the Labour Force Survey and provides the number of employees by

establishment size. Canadian business counts is compiled from the Business Register and provides counts of active business

establishments by employment size ranges.

Section B: Human Resources Profile

1. Occupation Information

Some examples of occupations in the Health Care and Social Assistance industry include:

- chiropractor
- emergency medical technician
- registered nurse
- child and youth care worker

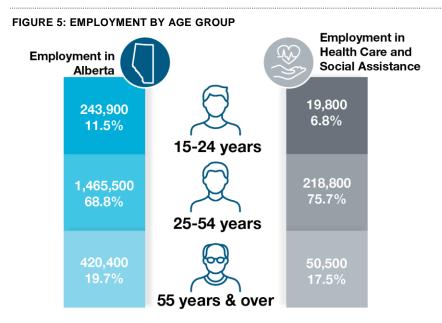
For a complete listing of all occupations related to this industry, as well as detailed information on education and skill requirements, visit the <u>Alberta Occupational Profiles</u> webpage.

2. Demographics: Gender and Age

According to the Labour Force Survey, the gender breakdown of Albertans employed in the Health Care and Social Assistance industry in 2020 was as follows:



Overall in Alberta, women accounted for 45.9% and men made up 54.1% of total employment (for all industries) in 2020.



Data Source: Statistics Canada, Labour Force Survey, CANSIM Table: 14-10-0023-01 (formerly CANSIM 282-0008), 2020 *Percentages may not add up 100 due to rounding

3. Wages and Salaries

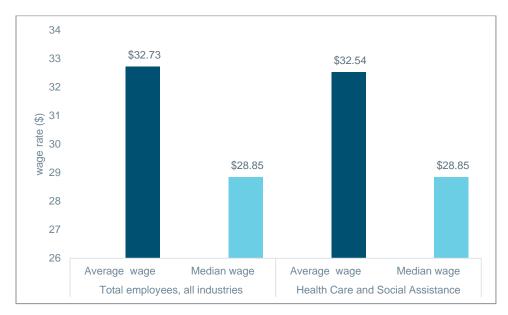
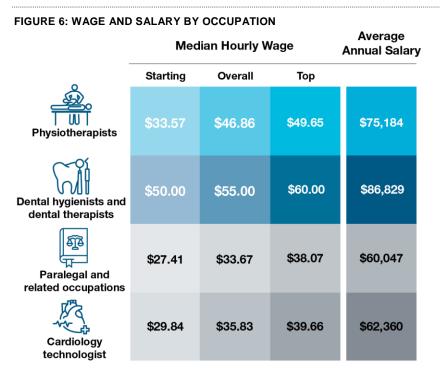


CHART 1: HOURLY WAGE RATE IN ALBERTA, 2020

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 14-10-0064-01 (formerly CANSIM 282-0072), 2020 Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is that wage below which half the employees earn and above which half the employees earn.

4. Wage and Salary Information for Selected Occupations



Data Source: 2019 Alberta Wage and Salary Survey (AWSS). The AWSS is done once every 2 years

Note: Due to methodological changes, a direct comparison of survey results from different years is not recommended.

More information on wages and salaries is available <u>online</u>. For job descriptions, duties, skills and educational requirements of specific occupations in the Health Care and Social Assistance industry, visit the <u>ALIS</u> website.

Section C: Additional Information

Links to Industry Associations

- Alberta Health
- Alberta Health Services
- <u>Alberta Association of Optometrists</u>
- <u>College & Association of Registered Nurses of Alberta</u>
- <u>Alberta Continuing Care Association</u>
- Alberta Medical Association
- <u>Canadian Union of Public Employees</u>
- <u>Alberta Union of Public Employees</u>
- Health Sciences Association of Alberta
- United Nurses of Alberta